

IHSG	6,941
Change (%)	-0.30%
Net Foreign Buy/Sell (YTD)	-3.34 T
Support	6900
Resistance	6960

Sectoral	Last	Change %
IDXBASIC.JK	1,291	-0.51%
IDXCYCLIC.JK	876	0.19%
IDXENERGY.JK	2,069	-1.91%
IDXFINANCE.JK	1,385	-0.99%
IDXHEALTH.JK	1,440	0.13%
IDXNONCYC.JK	760	-0.21%
IDXINDUST.JK	1,169	-1.34%
IDXINFRA.JK	918	0.08%
IDXPROPERT.JK	735	0.88%
IDXTECHNO.JK	4,295	-0.73%
IDXTRANS.JK	1,855	-0.32%

Commodities	Last	Change %
Crude Oil Nov 23	89.5	0.26%
Brent Crude Oil	91.1	0.18%
Gold Dec 23	1839.1	-0.13%
Copper Dec 23	3.6	-0.28%

Indeks	Close	Change %
Dow Jones Industrial Average	33,002	-1.29%
S&P 500	4,229	-1.37%
NASDAQ Composite	13,059	-1.87%
FTSE 100	7,470	-0.54%
DAX PERFORMANCE-INDEX	15,085	-1.06%
SSE Composite Index	3,110	0.10%
HANG SENG INDEX	17,331	-2.69%
Nikkei 225	30,737	-1.61%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	3124 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Fokus bisnis investasi, PLAM berganti klasifikasi sektor keuangan
- PGEO dan Chevron bentuk badan izin panas bumi wilayah Way Ratai
- ASII bagikan dividen interim Rp. 98 per saham
- TPIA beli lahan Krakatau daya listrik Rp. 1.15 triliun
- TKIM gandeng SUN Energy operasikan PLTS atap 9.8 MWp

NEWS MARKET

Pasar keuangan Indonesia diperkirakan masih bergerak beragam pada hari ini. IHSG pada perdagangan kemarin ditutup melemah 0,30% atau ke 6.940,89 pada perdagangan Selasa (3/10/2023).

Penurunan pergerakan IHSG pada perdagangan kemarin didorong dari anjloknya sektor energi hingga 1,91% dari hancurnya saham batu bara dan minyak mentah serta pendukungnya.

Pada perdagangan Senin (2/10/2023), minyak mentah WTI jeblok 4% dan sempat melemah 0,17% di awal perdagangan. Sentimen penggerak dari sektor komoditas akan datang dari Amerika Serikat (AS). Hari ini akan ada data stok minyak mentah mingguan API. Diketahui, stok minyak mentah di AS naik 1,586 juta barel pada pekan yang berakhir 22 September 2023

Bursa saham Amerika Serikat (AS), Wall Street kompak ditutup melemah pada perdagangan Selasa (3/10/2023), dimana S&P 500 berakhir di level terendah sejak 1 Juni karena data memicu kekhawatiran pasar mengenai kebijakan suku bunga. Dow Jones ambruk 1,29% di level 33.002,38, sedangkan S&P 500 anjlok 1,37% di level 4.229,45, dan Nasdaq turun 1,87% di level 13.059,4

Data menunjukkan lowongan pekerjaan di AS secara tak terduga meningkat pada bulan Agustus, memicu kekhawatiran tentang ketatnya pasar tenaga kerja menjelang laporan utama pekerjaan bulanan AS pada hari Jumat. Investor terus mencermati imbal hasil Treasury, yang mencapai level tertinggi 16 tahun pada hari Selasa.

Investor kini memprediksi suku bunga dapat lebih tinggi untuk jangka waktu yang lebih lama. Biaya pinjaman yang lebih tinggi berdampak negatif bagi dunia usaha dan konsumen. Selain itu, investor sedang bersiap-siap untuk perusahaan-perusahaan AS dalam beberapa minggu mendatang untuk mulai melaporkan kinerja kuartal ketiga mereka, dengan beberapa pihak berharap hasil laporan ini dapat kembali memberikan berita positif bagi pasar.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGEO	1,570	Trading Buy	1,590	1,620	1,520	Morning Star, entry level: 1525-1570
GOTO	83	Speculative Buy	85	87	81	Oversold, Almost All Time Low, entry level: 81-83
BRPT	1,370	Trading Buy	1,390	1,410	1,330	Morning Star, entry level: 1335-1370
BUKA	210	Speculative Buy	214	218	204	Oversold, entry level: 206-210
DSNG	640	Trading Buy	650	660	620	Bullish Continuation, entry level: 625-640

LQ45 PERFORMANCE



Wednesday, October 4, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,370	3.01%	341
ACES	775	-1.27%	18
MEDC	1,510	-3.21%	5
GGRM	24,800	-0.20%	9
MAPI	1,950	4.28%	15
BMRI	6,075	0.41%	10
INKP	10,625	-2.30%	5
BRIS	1,540	-4.64%	14
EXCL	2,440	1.24%	25
BBNI	10,425	1.21%	10
AMRT	2,950	0.00%	38
ICBP	10,950	-1.35%	15
ASII	6,200	-1.20%	9
BBCA	9,200	1.38%	24
HRUM	1,735	-4.67%	6
BBRI	5,275	0.48%	14
UNTR	27,000	-3.31%	5
AKRA	1,430	-5.61%	11
INTP	10,100	0.00%	15
TPIA	2,600	1.17%	#N/A
TLKM	3,770	0.53%	18
INDF	6,725	-0.37%	7
CPIN	5,525	1.84%	48
SMGR	6,400	-1.16%	17
BBTN	1,260	1.61%	5
GOTO	83	-2.35%	#N/A
ANTM	1,765	-2.22%	11
TOWR	970	1.04%	15
KLBF	1,795	0.56%	25
TBIG	1,970	-1.25%	30
BUKA	210	0.00%	#N/A
ESSA	725	-5.84%	10
INCO	5,575	0.00%	16
SIDO	585	0.00%	16
PGAS	1,360	-1.09%	9
UNVR	3,590	-2.97%	29
INDY	2,080	-3.26%	2
PTBA	2,740	-2.14%	3
SCMA	152	-2.56%	32
ITMG	28,050	-2.18%	2
ADRO	2,690	-4.27%	3
SRTG	1,690	-5.32%	#N/A
MDKA	2,520	-5.62%	#N/A
EMTK	595	-1.65%	16
ARTO	2,040	0.00%	1,027

PRICE	YTD (%)
BRPT 1,370	755 81.46%
ACES 775	496 56.25%
MEDC 1,510	1015 48.77%
GGRM 24,800	18000 37.78%
MAPI 1,950	1445 34.95%
BMRI 6,075	4962.5 22.42%
INKP 10,625	8725 21.78%
BRIS 1,540	1290 19.38%
EXCL 2,440	2140 14.02%
BBNI 10,425	9225 13.01%
AMRT 2,950	2650 11.32%
ICBP 10,950	10000 9.50%
ASII 6,200	5700 8.77%
BBCA 9,200	8550 7.60%
HRUM 1,735	1620 7.10%
BBRI 5,275	4940 6.78%
UNTR 27,000	26075 3.55%
AKRA 1,430	1400 2.14%
INTP 10,100	9900 2.02%
TPIA 2,600	2570 1.17%
TLKM 3,770	3750 0.53%
INDF 6,725	6725 0.00%
CPIN 5,525	5650 -2.21%
SMGR 6,400	6575 -2.66%
BBTN 1,260	1350 -6.67%
GOTO 83	91 -8.79%
ANTM 1,765	1985 -11.08%
TOWR 970	1100 -11.82%
KLBF 1,795	2090 -14.11%
TBIG 1,970	2300 -14.35%
BUKA 210	262 -19.85%
ESSA 725	915 -20.77%
INCO 5,575	7100 -21.48%
SIDO 585	755 -22.52%
PGAS 1,360	1760 -22.73%
UNVR 3,590	4700 -23.62%
INDY 2,080	2730 -23.81%
PTBA 2,740	3690 -25.75%
SCMA 152	206 -26.21%
ITMG 28,050	39025 -28.12%
ADRO 2,690	3850 -30.13%
SRTG 1,690	2530 -33.20%
MDKA 2,520	4120 -38.83%
EMTK 595	1030 -42.23%
ARTO 2,040	3720 -45.16%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT 1,370	93%	710	▼	1,530	-10%
ACES 775	98%	392	▼	815	-5%
MEDC 1,510	80%	840	▼	1,705	-11%
GGRM 24,800	50%	16,500	▼	30,050	-17%
MAPI 1,950	92%	1,015	▼	2,070	-6%
BMRI 6,075	37%	4,450	▼	6,150	-1%
INKP 10,625	57%	6,775	▼	11,850	-10%
BRIS 1,540	41%	1,095	▼	1,820	-15%
EXCL 2,440	44%	1,695	▼	2,580	-5%
BBNI 10,425	25%	8,350	▼	10,500	-1%
AMRT 2,950	29%	2,290	▼	3,150	-6%
ICBP 10,950	29%	8,475	▼	11,925	-8%
ASII 6,200	19%	5,200	▼	7,000	-11%
BBCA 9,200	15%	8,000	▼	9,450	-3%
HRUM 1,735	44%	1,205	▼	1,945	-11%
BBRI 5,275	24%	4,260	▼	5,750	-8%
UNTR 27,000	22%	22,200	▼	34,100	-21%
AKRA 1,430	19%	1,200	▼	1,670	-14%
INTP 10,100	12%	9,000	▼	11,850	-15%
TPIA 2,600	30%	1,995	▼	2,760	-6%
TLKM 3,770	6%	3,570	▼	4,540	-17%
INDF 6,725	12%	6,025	▼	7,550	-11%
CPIN 5,525	28%	4,330	▼	6,275	-12%
SMGR 6,400	14%	5,625	▼	8,277	-23%
BBTN 1,260	10%	1,150	▼	1,514	-17%
GOTO 83	2%	81	▼	254	-67%
ANTM 1,765	0%	1,760	▼	2,390	-26%
TOWR 970	10%	885	▼	1,245	-22%
KLBF 1,795	8%	1,660	▼	2,360	-24%
TBIG 1,970	11%	1,780	▼	2,900	-32%
BUKA 210	9%	193	▼	320	-34%
ESSA 725	51%	480	▼	1,170	-38%
INCO 5,575	2%	5,450	▼	7,750	-28%
SIDO 585	1%	580	▼	915	-36%
PGAS 1,360	5%	1,295	▼	1,995	-32%
UNVR 3,590	4%	3,460	▼	5,475	-34%
INDY 2,080	22%	1,705	▼	3,420	-39%
PTBA 2,740	3%	2,660	▼	4,330	-37%
SCMA 152	15%	132	▼	278	-45%
ITMG 28,050	27%	22,125	▼	45,650	-39%
ADRO 2,690	34%	2,010	▼	4,250	-37%
SRTG 1,690	12%	1,515	▼	2,840	-40%
MDKA 2,520	1%	2,500	▼	4,950	-49%
EMTK 595	12%	530	▼	1,805	-67%
ARTO 2,040	4%	1,960	▼	6,950	-71%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, October 4, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,370	3.01%	341	BRPT	81.46%	1,370	93%	710	▼	1,530	-10%
DOID	525	3.96%	9	DOID	72.70%	525	99%	264	▼	545	-4%
ISAT	10,400	0.97%	25	ISAT	68.42%	10,400	97%	5,275	▼	10,750	-3%
ACES	775	-1.27%	18	ACES	56.25%	775	98%	392	▼	815	-5%
MEDC	1,510	-3.21%	5	MEDC	48.77%	1,510	80%	840	▼	1,705	-11%
GGRM	24,800	-0.20%	9	GGRM	37.78%	24,800	50%	16,500	▼	30,050	-17%
JSMR	4,100	-4.21%	11	JSMR	37.58%	4,100	48%	2,770	▼	4,660	-12%
MAPI	1,950	4.28%	15	MAPI	34.95%	1,950	92%	1,015	▼	2,070	-6%
BRMS	208	-0.95%	135	BRMS	30.82%	208	82%	114	▼	226	-8%
ASSA	1,010	-0.49%	66	ASSA	30.32%	1,010	49%	680	▼	1,420	-29%
TKIM	9,175	-2.13%	5	TKIM	30.14%	9,175	64%	5,600	▼	10,375	-12%
ELSA	398	-3.86%	7	ELSA	27.56%	398	39%	286	▼	438	-9%
BMRI	6,075	0.41%	10	BMRI	22.42%	6,075	37%	4,450	▼	6,150	-1%
INKP	10,625	-2.30%	5	INKP	21.78%	10,625	57%	6,775	▼	11,850	-10%
BRIS	1,540	-4.64%	14	BRIS	19.38%	1,540	41%	1,095	▼	1,820	-15%
BSDE	1,075	1.90%	7	BSDE	16.85%	1,075	22%	880	▼	1,235	-13%
JKON	139	-3.47%	12	JKON	16.81%	139	48%	94	▼	202	-31%
EXCL	2,440	1.24%	25	EXCL	14.02%	2,440	44%	1,695	▼	2,580	-5%
BBNI	10,425	1.21%	10	BBNI	13.01%	10,425	25%	8,350	▼	10,500	-1%
AMRT	2,950	0.00%	38	AMRT	11.32%	2,950	29%	2,290	▼	3,150	-6%
CTRA	1,045	0.00%	12	CTRA	11.17%	1,045	21%	865	▼	1,195	-13%
ERAA	432	-2.70%	7	ERAA	10.20%	432	15%	376	▼	580	-26%
ICBP	10,950	-1.35%	15	ICBP	9.50%	10,950	29%	8,475	▼	11,925	-8%
ASII	6,200	-1.20%	9	ASII	8.77%	6,200	19%	5,200	▼	7,000	-11%
BBCA	9,200	1.38%	24	BBCA	7.60%	9,200	15%	8,000	▼	9,450	-3%
HRUM	1,735	-4.67%	6	HRUM	7.10%	1,735	44%	1,205	▼	1,945	-11%
BBRI	5,275	0.48%	14	BBRI	6.78%	5,275	24%	4,260	▼	5,750	-8%
BFIN	1,095	-0.45%	9	BFIN	3.79%	1,095	13%	965	▼	1,535	-29%
UNTR	27,000	-3.31%	5	UNTR	3.55%	27,000	22%	22,200	▼	34,100	-21%
HMSP	860	0.00%	14	HMSP	2.38%	860	10%	780	▼	1,235	-30%
BMTR	284	-0.70%	4	BMTR	2.16%	284	8%	262	▼	388	-27%
AKRA	1,430	-5.61%	11	AKRA	2.14%	1,430	19%	1,200	▼	1,670	-14%
INTP	10,100	0.00%	15	INTP	2.02%	10,100	12%	9,000	▼	11,850	-15%
JPFA	1,320	1.54%	39	JPFA	1.93%	1,320	30%	1,015	▼	1,510	-13%
MYOR	2,530	0.00%	23	MYOR	1.20%	2,530	39%	1,825	▼	2,900	-13%
TPIA	2,600	1.17%	#N/A	TPIA	1.17%	2,600	30%	1,995	▼	2,760	-6%
PTPP	720	-4.64%	16	PTPP	0.70%	720	45%	498	▼	950	-24%
TLKM	3,770	0.53%	18	TLKM	0.53%	3,770	6%	3,570	▼	4,540	-17%
INDF	6,725	-0.37%	7	INDF	0.00%	6,725	12%	6,025	▼	7,550	-11%
OMED	210	-1.87%	21	OMED	-0.94%	210	41%	149	▼	280	-25%
CPIN	5,525	1.84%	48	CPIN	-2.21%	5,525	28%	4,330	▼	6,275	-12%
SMRA	590	0.85%	12	SMRA	-2.48%	590	18%	498	▼	740	-20%
SMGR	6,400	-1.16%	17	SMGR	-2.66%	6,400	14%	5,625	▼	8,277	-23%
PWON	438	0.00%	11	PWON	-3.95%	438	6%	414	▼	525	-17%
BBTN	1,260	1.61%	5	BBTN	-6.67%	1,260	10%	1,150	▼	1,514	-17%
GOTO	83	-2.35%	#N/A	GOTO	-8.79%	83	2%	81	▼	254	-67%
SMDR	352	0.00%	2	SMDR	-8.81%	352	2%	344	▼	526	-33%
MPMX	1,015	-0.49%	7	MPMX	-9.38%	1,015	5%	970	▼	1,360	-25%
ANTM	1,765	-2.22%	11	ANTM	-11.08%	1,765	0%	1,760	▼	2,390	-26%
TOWR	970	1.04%	15	TOWR	-11.82%	970	10%	885	▼	1,245	-22%
AVIA	555	-0.89%	24	AVIA	-11.90%	555	1%	550	▼	845	-34%
ENRG	258	-3.73%	6	ENRG	-12.24%	258	34%	193	▼	404	-36%

KLBF	1,795	0.56%	25
TBIG	1,970	-1.25%	30
MIKA	2,730	0.74%	41
23 MTEL	675	0.00%	30
HEAL	1,295	-0.38%	56
PNBN	1,235	-1.59%	9
BUKA	210	0.00%	#N/A
PNLF	284	-2.07%	5
ESSA	725	-5.84%	10
INCO	5,575	0.00%	16
SIDO	585	0.00%	16
PGAS	1,360	-1.09%	9
UNVR	3,590	-2.97%	29
14 INDY	2,080	-3.26%	2
PTBA	2,740	-2.14%	3
SCMA	152	-2.56%	32
ADMR	1,240	-5.70%	11
ITMG	28,050	-2.18%	2
RMKE	670	0.00%	4
21 ADRO	2,690	-4.27%	3
BTPS	1,900	-0.26%	9
7 TINS	785	-1.87%	#N/A
SRTG	1,690	-5.32%	#N/A
MNCN	482	-1.63%	4
MDKA	2,520	-5.62%	#N/A
28 EMTK	595	-1.65%	16
WIKA	452	-2.16%	#N/A
42 ARTO	2,040	0.00%	1,027

KLBF	1,795	-14.11%
TBIG	1,970	-14.35%
MIKA	2,730	-14.42%
MTEL	675	-15.63%
HEAL	1,295	-16.45%
PNBN	1,235	-19.81%
BUKA	210	-19.85%
PNLF	284	-20.67%
ESSA	725	-20.77%
INCO	5,575	-21.48%
SIDO	585	-22.52%
PGAS	1,360	-22.73%
UNVR	3,590	-23.62%
INDY	2,080	-23.81%
PTBA	2,740	-25.75%
SCMA	152	-26.21%
ADMR	1,240	-26.84%
ITMG	28,050	-28.12%
RMKE	670	-28.72%
ADRO	2,690	-30.13%
BTPS	1,900	-31.90%
TINS	785	-32.91%
SRTG	1,690	-33.20%
MNCN	482	-34.86%
MDKA	2,520	-38.83%
EMTK	595	-42.23%
WIKA	452	-43.50%
ARTO	2,040	-45.16%

KLBF	1,795	8%	1,660	▼	2,360	-24%
TBIG	1,970	11%	1,780	▼	2,900	-32%
MIKA	2,730	10%	2,480	▼	3,400	-20%
MTEL	675	9%	620	▼	800	-16%
HEAL	1,295	2%	1,265	▼	1,800	-28%
PNBN	1,235	20%	1,030	▼	2,790	-56%
BUKA	210	9%	193	▼	320	-34%
PNLF	284	12%	254	▼	775	-63%
ESSA	725	51%	480	▼	1,170	-38%
INCO	5,575	2%	5,450	▼	7,750	-28%
SIDO	585	1%	580	▼	915	-36%
PGAS	1,360	5%	1,295	▼	1,995	-32%
UNVR	3,590	4%	3,460	▼	5,475	-34%
INDY	2,080	22%	1,705	▼	3,420	-39%
PTBA	2,740	3%	2,660	▼	4,330	-37%
SCMA	152	15%	132	▼	278	-45%
ADMR	1,240	68%	740	▼	2,050	-40%
ITMG	28,050	27%	22,125	▼	45,650	-39%
RMKE	670	2%	655	▼	1,120	-40%
ADRO	2,690	34%	2,010	▼	4,250	-37%
BTPS	1,900	2%	1,855	▼	3,380	-44%
TINS	785	1%	775	▼	1,480	-47%
SRTG	1,690	12%	1,515	▼	2,840	-40%
MNCN	482	0%	482	▼	850	-43%
MDKA	2,520	1%	2,500	▼	4,950	-49%
EMTK	595	12%	530	▼	1,805	-67%
WIKA	452	26%	358	▼	955	-53%
ARTO	2,040	4%	1,960	▼	6,950	-71%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

ESSA (LB)

GEMS (LB)

IPO

OFFERING

IOTF Rp. 100

KOCI Rp. 120

BREN Rp. 780

LOPI Rp. 100

KOKA Rp. 128

STRK Rp. 100

PTPS Rp. 198

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday October 02 2023							
6:45 AM	US	S&P Global Manufacturing PMI Final SEP	49.8	47.9	48.9	48.9	
7:00 AM	US	ISM Manufacturing PMI SEP	49	47.6	47.8	48.1	
7:00 AM	US	ISM Manufacturing Employment SEP	51.2	48.5	48.3	49	
7:00 AM	US	Construction Spending MoM AUG	0.50%	0.9% ⬆	0.50%	0.50%	
7:00 AM	US	ISM Manufacturing New Orders SEP	49.2	46.8		47	
7:00 AM	US	ISM Manufacturing Prices SEP	43.8	48.4	48.6	48.9	
8:00 AM	US	Fed Chair Powell Speech					
8:00 AM	US	Fed Harker Speech					
8:30 AM	US	3-Month Bill Auction	5.35%	5.33%			
8:30 AM	US	6-Month Bill Auction	5.34%	5.32%			
10:00 AM	US	Fed Barr Speech					
10:30 AM	US	Fed Williams Speech					
4:30 PM	US	Fed Mester Speech					
Tuesday October 03 2023							
5:00 AM	US	Fed Bostic Speech					
5:55 AM	US	Redbook YoY SEP/30		3.80%			
7:00 AM	US	JOLTs Job Openings AUG		8.827M	8.8M	8.6M	
7:00 AM	US	IBD/TIPP Economic Optimism OCT		43.2	41.6	41	
7:00 AM	US	JOLTs Job Quits AUG		3.549M		3.4M	
8:30 AM	US	52-Week Bill Auction		5.12%			
1:30 PM	US	API Crude Oil Stock Change SEP/29		1.586M			
	US	LMI Logistics Managers Index Current SEP		51.2			
Wednesday October 04 2023							
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/29		7.41%			
4:00 AM	US	MBA Mortgage Applications SEP/29		-1.30%			
4:00 AM	US	MBA Mortgage Market Index SEP/29		189.6			
4:00 AM	US	MBA Mortgage Refinance Index SEP/29		411.7			
4:00 AM	US	MBA Purchase Index SEP/29		144.8			
5:15 AM	US	ADP Employment Change SEP		177K	153K	160.0K	
6:45 AM	US	S&P Global Composite PMI Final SEP		50.2		50.1	
6:45 AM	US	S&P Global Services PMI Final SEP		50.5	50.2	50.2	
7:00 AM	US	ISM Services PMI SEP		54.5	53.6	53.7	
7:00 AM	US	Factory Orders MoM AUG		-2.10%	0.20%	0.30%	
7:00 AM	US	ISM Services Employment SEP		54.7		54.5	
7:00 AM	US	Factory Orders ex Transportation AUG		0.80%		0.60%	
7:00 AM	US	ISM Services Business Activity SEP		57.3	56.5	57	
7:00 AM	US	ISM Services New Orders SEP		57.5		57	
7:00 AM	US	ISM Services Prices SEP		58.9		58.5	
7:05 AM	US	Fed Schmid Speech					
7:30 AM	US	EIA Crude Oil Stocks Change SEP/29		-2.17M	-0.092M		
7:30 AM	US	EIA Gasoline Stocks Change SEP/29		1.027M	-0.212M		
7:30 AM	US	EIA Crude Oil Imports Change SEP/29		1.767M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/29		-0.943M			
7:30 AM	US	EIA Distillate Fuel Production Change SEP/29		0.15M			
7:30 AM	US	EIA Distillate Stocks Change SEP/29		0.398M	-1.233M		
7:30 AM	US	EIA Gasoline Production Change SEP/29		-0.572M			
7:30 AM	US	EIA Heating Oil Stocks Change SEP/29		0.517M			
7:30 AM	US	EIA Refinery Crude Runs Change SEP/29		-0.239M			
8:25 AM	US	Fed Bowman Speech					
8:30 AM	US	17-Week Bill Auction		5.35%			
Thursday October 05 2023							
4:30 AM	US	Challenger Job Cuts SEP		75.151K		86.0K	
5:30 AM	US	Balance of Trade AUG		-\$65B	-\$62.3B	-\$58.3B	
5:30 AM	US	Exports AUG		\$251.7B		\$255.5B	
5:30 AM	US	Imports AUG		\$316.7B		\$313.8B	
5:30 AM	US	Initial Jobless Claims SEP/30		204K	210K	210.0K	
5:30 AM	US	Continuing Jobless Claims SEP/23		1670K	1675K	1665.0K	
5:30 AM	US	Jobless Claims 4-week Average SEP/30		211K		209.25K	

6:00 AM	US	<u>Fed Mester Speech</u>				
7:30 AM	US	<u>EIA Natural Gas Stocks Change SEP/29</u>		90Bcf		
8:30 AM	US	<u>Fed Barkin Speech</u>				
8:30 AM	US	<u>4-Week Bill Auction</u>		5.29%		
8:30 AM	US	<u>8-Week Bill Auction</u>		5.33%		
9:00 AM	US	<u>Fed Daly Speech</u>				
9:00 AM	US	<u>15-Year Mortgage Rate OCT/04</u>		6.72%		
9:00 AM	US	<u>30-Year Mortgage Rate OCT/04</u>		7.31%		
9:15 AM	US	<u>Fed Barr Speech</u>				
8:00 PM	ID	<u>Foreign Exchange Reserves SEP</u>		\$137.1B	\$136.0B	
Friday October 06 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Non Farm Payrolls SEP</u>		187K	170K	150.0K
5:30 AM	US	<u>Unemployment Rate SEP</u>		3.80%	3.70%	3.80%
5:30 AM	US	<u>Average Hourly Earnings MoM SEP</u>		0.20%	0.30%	0.30%
5:30 AM	US	<u>Average Hourly Earnings YoY SEP</u>		4.30%	4.30%	4.10%
5:30 AM	US	<u>Participation Rate SEP</u>		62.80%		62.90%
5:30 AM	US	<u>Average Weekly Hours SEP</u>		34.4	34.4	34.6
5:30 AM	US	<u>Government Payrolls SEP</u>		8K		5K
5:30 AM	US	<u>Manufacturing Payrolls SEP</u>		16K	5K	9K
5:30 AM	US	<u>Nonfarm Payrolls Private SEP</u>		179K	155K	145K
5:30 AM	US	<u>U-6 Unemployment Rate SEP</u>		7.10%		7.10%
9:00 AM	US	<u>Fed Waller Speech</u>				
10:00 AM	US	<u>Baker Hughes Oil Rig Count OCT/06</u>		502		
10:00 AM	US	<u>Baker Hughes Total Rig Count OCT/06</u>		623		
12:00 PM	US	<u>Consumer Credit Change AUG</u>		\$10.4B	\$11.7B	\$11B
	US	<u>Used Car Prices MoM SEP</u>		0.20%		
	US	<u>Used Car Prices YoY SEP</u>		-7.70%		
	US	<u>Total Vehicle Sales SEP</u>		15.04M		14.8M
Saturday October 07 2023			Actual	Previous	Consensus	Forecast
	CN	<u>Foreign Exchange Reserves SEP</u>		\$3.16T	\$3.13T	\$ 3.15T
Sunday October 08 2023			Actual	Previous	Consensus	Forecast
8:00 PM	ID	<u>Consumer Confidence SEP</u>		125.2		125

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.